# Insurance / Risk Advisory / Employee Benefits

## Streamline and Automate Compliance

We make it easy to track third-party compliance and decrease risk.

0	• • •				
	• TrustLayer	Builders International - Sam Demo 0			
	Organization Dashboard	Active parties in Builders International - Sam Den	mo 16 💌 showinactive		
	O Parties	Find by name Q		-	
	All parties Famile Mee Loans Vendors	Name	Status Next	t expiration	Lastr
	Documents Projects	Bug Gang Famile Mae Loan	<ul> <li>3 active docs +</li> <li>3 active docs +</li> <li>A Active docs +</li> <li>A Active docs +</li> <li>A Active docs +</li> </ul>	wg 7, 2030	8 days
· · · · ·	Settings	Avesome Contractors Famile Mar Loan	1 active doc > -		8 days
			A	2030	3 more
TrustLoyer	Builders International - Sam Demo		Builders International - SQ_	©	2 mon
Organization Dashbo Parties Documents	13% Compliance score Viewall section			021	2 more
Projecta Settings	Compliance status Al parties V Compliance status Courture Courture 150 parties 150 parties 150 parties	Compliance trend 12 months	Documents verification	021	
	• NON-COMPLIANT 82% (14)	MAY JUN JUL AUG SEP OCT MOV DEC JAN FEB MAR TODAY	Verification available to early access users.		Ĩ
	Parties with issues	Documents	Shortcuts		
	Non-compliant Expiring None ···	Recent To review Expiring	A Create a party Add vendors, suppliers, or anyone else from whom you require compliance docs.		
	EP Example Plumbing LLC   No documents  AC Air Con Guys  No documents	Uplaaded for Example Flumbing LLC  All ACOUSTICS, NC - 5730 T., (10 ADDRM) Uplaaded for Uplaaded for	Manage your compliance profiles Different parties with different requirements? Save time with compliance		
© 2021 TrustLayer, Inc. Intra - Ethnesy v1.2.10	AP Another Plumber   No documents  BG Bug Gang   Aug 7, 2030	Avvisione Contractors	profiles. Setup your profile Configure your contact information		
			profile details and notification se 3 Support		

What customers can achieve with our third-party compliance service:



#### Easy Vendor Compliance

Collect, verify, and, manage new/expired Certificates of Insurance, W9, and other required licenses.



### **Reduced Operating Costs**

Accelerate business transactions, while also decreasing loss ratios due to fraud and manual errors.



### Business Partner Risk Visibility

Have complete visibility into vendor compliance with access to our compliance dashboard summarizing each party's status.



#### **Efficient Collaboration**

Collaborate with all stakeholders in real-time on vendor compliance tasks to efficiently reduce vendor risk.



#### Streamlined Workflow

Automate compliance wor flows to minimize repetitive, manual admin tasks, and concentrate on revenue-generating activities. "TrustLayer has proven to save us time, improve our workflow, increase the accuracy of data, and create real-time auditing of vendor compliance."

Kevin Kernion | Vice President | Cycle Construction

Achieve third-party compliance faster & with less hassle. Find our more at <u>TrustLayer.io</u>



in partnership with TrustLayer.